

Name of the corporate debtor: ITMA HOTELS INDIA PRIVATE LIMITED

Annexue 3

Date of commencement of CIRP:31 -December-2021  
(Receipt of Order : 03 January 2022)

List of creditors as on: 09-May-2022

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

| S.No | Name of creditor    | Details of claim received |                | Details of claim admitted |                 |                                       |                               |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|------|---------------------|---------------------------|----------------|---------------------------|-----------------|---------------------------------------|-------------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
|      |                     | Date of receipt           | Amount claimed | Amount of claim admitted  | Nature of claim | Amount covered by security interest * | Amount covered by guarantee * | Whether related party? | % of voting share in CoC |                            |  |                              |                                    |                 |
| 1    | State Bank of India | 20-Jan-22                 | 2,14,55,66,801 | 2,14,55,66,801            | Loan            | 65,99,50,785                          | 6,04,21,000                   | -                      | 90.70%                   | -                          | -  | -                            | -                                  |                 |
| 2    | V.T Jhon            | 21-Mar-22                 | 22,00,00,000   | 22,00,00,000              | Borrowings      | -                                     | -                             | -                      | 9.30%                    | -                          | -  | -                            | -                                  |                 |
|      |                     |                           |                |                           |                 |                                       |                               |                        |                          |                            |  |                              |                                    |                 |
|      |                     |                           | 2,36,55,66,801 | 2,36,55,66,801            |                 |                                       |                               |                        | 100.00%                  |                            |  |                              |                                    |                 |

\*Note : The Amount covered by security interest and the amount covered by guarantee are for the same term loan agreement